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This report should be read in conjunction with, and construed in accordance with, French law and professional auditing standards applicable in France.*

TotalEnergies SE

Board of Directors' meeting dated July 23, 2025

Statutory auditors' supplementary report on the capital increase reserved for employees who are members of a company savings scheme

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To the Shareholders,

In our capacity as statutory auditors of TotalEnergies SE (hereinafter the "Company") and in compliance with Article R. 225-116 of the French Commercial Code (*Code de commerce*), we hereby present a supplementary report further to our report dated April 10, 2024 on the capital increase through the issuance of ordinary shares with cancellation of preferential subscription rights, reserved for employees who are members of a company savings scheme or group savings scheme of the Company and of French or foreign companies affiliated with your Company within the meaning of Articles L. 225-180 of the French Commercial Code (*Code de commerce*) and L. 3344-1 of the French Labor Code (*Code du travail*), including participants referred to in Article L. 3332-2 of the French Labor Code (*Code du travail*), up to a limit of 1.5% of the existing share capital as at the date of the meeting of the Board of Directors deciding the issuance, as authorized by your general meeting dated May 24, 2024 (twenty-second resolution).

This capital increase had been submitted for your approval in accordance with Articles L. 225-129-6 of the French Commercial Code (*Code de commerce*) and L. 3332-18 *et seq.* of the French Labor Code (*Code du travail*).

This general meeting had authorized your Board of Directors to decide on such an operation within a period of twenty-six months and for a maximum amount of 1.5% of the share capital existing on the date of the Board of Directors' meeting deciding the issuance. Your Board of Directors exercised this authorization on October 30, 2024, to proceed with a capital increase with cancellation of preferential subscription rights reserved for eligible employees and former employees of TotalEnergies and to authorize the Chairman and Chief Executive Officer to determine the final conditions of the transaction.

Exercising this authorization, the Chairman and Chief Executive Officer decided, on April 29, 2025, to set the subscription period from May 2 to May 15, 2025 inclusive, and the subscription price at € 42.50 per share. On June 10, 2025, the Chairman and Chief Executive Officer recorded a capital increase of the Company for a nominal amount of € 27,872,632.50 through the issuance of 11,149,053 new shares carrying current dividend rights. The number of shares issued was thus increased from 2,270,057,201 to 2,281,206,254 and the Company's share capital from € 5,675,143,002.50 to € 5,703,015,635.00.

It is the Board of Directors responsibility to prepare a supplementary report in accordance with Articles R. 225-115 and R. 225-116 as well as Article R. 22-10-31 of the French Commercial Code (*Code de commerce*). It is our role to report on the fairness of the financial information derived from the financial statements, on the proposed cancellation of preferential subscription rights and on the other information relating to the share issuance, provided in this report.

We have performed the procedures we considered necessary to comply with the professional guidance issued by the French Institute of Statutory Auditors (*Compagnie nationale des commissaires aux comptes*) for this type of engagement. These procedures consisted in particular of verifying:

- the fairness of the financial information derived from the annual and consolidated financial statements approved by the Board of Directors. We performed an audit of these financial statements in accordance with professional standards applicable in France;
- the compliance of the terms and conditions of the transaction as authorized by the general meeting;
- the information provided in the supplementary report of the Board of Directors regarding the choice of constituent elements used to determine the issue price and its final amount.

We have no matters to report regarding:

- the fairness of the financial information derived from these financial statements and included in the supplementary report of the Board of Directors;
- the compliance of the terms and conditions of the transaction as authorized by your general meeting of May 24, 2024 (twenty-second resolution) and the information provided to the shareholders;
- the choice of constituent elements used to determine the issue price and its final amount;
- the presentation of the impact of the issuance on the financial position of the holders of equity securities, assessed with regard to equity, and on the market value of the share;
- the cancellation of preferential subscription rights upon which you have previously voted.

Neuilly-sur-Seine and Paris-La Défense, July 23, 2025

The Statutory Auditors
French original signed by

PricewaterhouseCoopers Audit

ERNST & YOUNG Audit

Olivier Lotz

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