

## CONSOLIDATED STATEMENT OF INCOME

### TotalEnergies

(unaudited)

(M\$) <sup>(a)</sup>	3 <sup>rd</sup> quarter 2021	2 <sup>nd</sup> quarter 2021	3 <sup>rd</sup> quarter 2020
<b>Sales</b>	<b>54,729</b>	<b>47,049</b>	<b>33,142</b>
Excise taxes	(5,659)	(5,416)	(5,925)
Revenues from sales	49,070	41,633	27,217
Purchases, net of inventory variation	(32,344)	(26,719)	(16,885)
Other operating expenses	(6,617)	(6,717)	(5,610)
Exploration costs	(127)	(123)	(139)
Depreciation, depletion and impairment of tangible assets and mineral interests	(3,191)	(3,121)	(3,493)
Other income	195	223	457
Other expense	(605)	(298)	(281)
Financial interest on debt	(454)	(501)	(547)
Financial income and expense from cash & cash equivalents	87	77	89
Cost of net debt	(367)	(424)	(458)
Other financial income	193	265	134
Other financial expense	(140)	(131)	(165)
Net income (loss) from equity affiliates	1,377	(680)	94
Income taxes	(2,692)	(1,609)	(690)
<b>Consolidated net income</b>	<b>4,752</b>	<b>2,299</b>	<b>181</b>
TotalEnergies share	4,645	2,206	202
Non-controlling interests	107	93	(21)
Earnings per share (\$)	1.72	0.80	0.04
Fully-diluted earnings per share (\$)	1.71	0.80	0.04

(a) Except for per share amounts.

## CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

### TotalEnergies

(unaudited)

(M\$)	3 <sup>rd</sup> quarter 2021	2 <sup>nd</sup> quarter 2021	3 <sup>rd</sup> quarter 2020
<b>Consolidated net income</b>	<b>4,752</b>	<b>2,299</b>	<b>181</b>
<b>Other comprehensive income</b>			
Actuarial gains and losses	(3)	449	(6)
Change in fair value of investments in equity instruments	(95)	56	221
Tax effect	5	(142)	-
Currency translation adjustment generated by the parent company	(2,368)	1,239	3,663
<b>Items not potentially reclassifiable to profit and loss</b>	<b>(2,461)</b>	<b>1,602</b>	<b>3,878</b>
Currency translation adjustment	1,260	(746)	(1,830)
Cash flow hedge	424	(424)	363
Variation of foreign currency basis spread	2	(4)	(35)
Share of other comprehensive income of equity affiliates, net amount	184	(18)	(804)
Other	1	(1)	(7)
Tax effect	(100)	100	(115)
<b>Items potentially reclassifiable to profit and loss</b>	<b>1,771</b>	<b>(1,093)</b>	<b>(2,428)</b>
<b>Total other comprehensive income (net amount)</b>	<b>(690)</b>	<b>509</b>	<b>1,450</b>
<b>Comprehensive income</b>	<b>4,062</b>	<b>2,808</b>	<b>1,631</b>
<i>TotalEnergies share</i>	<i>4,014</i>	<i>2,670</i>	<i>1,536</i>
<i>Non-controlling interests</i>	<i>48</i>	<i>138</i>	<i>95</i>

## CONSOLIDATED STATEMENT OF INCOME

### TotalEnergies

(unaudited)

(M\$) <sup>(a)</sup>	9 months 2021	9 months 2020
<b>Sales</b>	<b>145,515</b>	<b>102,742</b>
Excise taxes	(16,179)	(15,386)
Revenues from sales	129,336	87,356
Purchases, net of inventory variation	(82,461)	(56,978)
Other operating expenses	(20,214)	(18,875)
Exploration costs	(417)	(393)
Depreciation, depletion and impairment of tangible assets and mineral interests	(9,637)	(18,721)
Other income	776	1,399
Other expense	(1,562)	(809)
Financial interest on debt	(1,421)	(1,646)
Financial income and expense from cash & cash equivalents	259	(16)
Cost of net debt	(1,162)	(1,662)
Other financial income	567	741
Other financial expense	(401)	(507)
Net income (loss) from equity affiliates	1,578	379
Income taxes	(5,940)	(169)
<b>Consolidated net income</b>	<b>10,463</b>	<b>(8,239)</b>
TotalEnergies share	10,195	(8,133)
Non-controlling interests	268	(106)
Earnings per share (\$)	3.77	(3.22)
Fully-diluted earnings per share (\$)	3.74	(3.22)

(a) Except for per share amounts.

## CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

### TotalEnergies

(unaudited)

(M\$)	9 months 2021	9 months 2020
<b>Consolidated net income</b>	<b>10,463</b>	<b>(8,239)</b>
<b>Other comprehensive income</b>		
Actuarial gains and losses	446	(229)
Change in fair value of investments in equity instruments	(27)	147
Tax effect	(149)	86
Currency translation adjustment generated by the parent company	(5,302)	3,467
<b>Items not potentially reclassifiable to profit and loss</b>	<b>(5,032)</b>	<b>3,471</b>
Currency translation adjustment	3,037	(2,770)
Cash flow hedge	504	(930)
Variation of foreign currency basis spread	(2)	35
Share of other comprehensive income of equity affiliates, net amount	635	(1,731)
Other	1	(4)
Tax effect	(157)	252
<b>Items potentially reclassifiable to profit and loss</b>	<b>4,018</b>	<b>(5,148)</b>
<b>Total other comprehensive income (net amount)</b>	<b>(1,014)</b>	<b>(1,677)</b>
<b>Comprehensive income</b>	<b>9,449</b>	<b>(9,916)</b>
<i>TotalEnergies share</i>	9,226	(9,888)
<i>Non-controlling interests</i>	223	(28)

## CONSOLIDATED BALANCE SHEET

### TotalEnergies

	September 30, 2021	June 30, 2021	December 31, 2020	September 30, 2020
(M\$)	(unaudited)	(unaudited)		(unaudited)
<b>ASSETS</b>				
<b>Non-current assets</b>				
Intangible assets, net	32,895	33,359	33,528	33,145
Property, plant and equipment, net	105,902	106,791	108,335	104,355
Equity affiliates : investments and loans	30,467	29,712	27,976	27,386
Other investments	1,688	2,247	2,007	1,822
Non-current financial assets	2,799	3,778	4,781	3,155
Deferred income taxes	6,452	6,578	7,016	6,952
Other non-current assets	2,530	2,800	2,810	2,570
<b>Total non-current assets</b>	<b>182,733</b>	<b>185,265</b>	<b>186,453</b>	<b>179,385</b>
<b>Current assets</b>				
Inventories, net	19,601	19,162	14,730	12,373
Accounts receivable, net	19,865	17,192	14,068	12,893
Other current assets	39,967	17,585	13,428	14,637
Current financial assets	3,910	4,404	4,630	6,011
Cash and cash equivalents	28,971	28,643	31,268	30,593
Assets classified as held for sale	633	456	1,555	1,090
<b>Total current assets</b>	<b>112,947</b>	<b>87,442</b>	<b>79,679</b>	<b>77,597</b>
<b>Total assets</b>	<b>295,680</b>	<b>272,707</b>	<b>266,132</b>	<b>256,982</b>
<b>LIABILITIES &amp; SHAREHOLDERS' EQUITY</b>				
<b>Shareholders' equity</b>				
Common shares	8,224	8,224	8,267	8,267
Paid-in surplus and retained earnings	113,795	110,967	107,078	107,632
Currency translation adjustment	(11,995)	(11,087)	(10,256)	(12,275)
Treasury shares	(8)	(8)	(1,387)	(1,390)
<b>Total shareholders' equity - TotalEnergies share</b>	<b>110,016</b>	<b>108,096</b>	<b>103,702</b>	<b>102,234</b>
<b>Non-controlling interests</b>	<b>3,211</b>	<b>2,480</b>	<b>2,383</b>	<b>2,177</b>
<b>Total shareholders' equity</b>	<b>113,227</b>	<b>110,576</b>	<b>106,085</b>	<b>104,411</b>
<b>Non-current liabilities</b>				
Deferred income taxes	11,161	10,596	10,326	10,367
Employee benefits	3,218	3,305	3,917	3,719
Provisions and other non-current liabilities	20,355	20,716	20,925	19,351
Non-current financial debt	50,810	52,331	60,203	61,477
<b>Total non-current liabilities</b>	<b>85,544</b>	<b>86,948</b>	<b>95,371</b>	<b>94,914</b>
<b>Current liabilities</b>				
Accounts payable	34,149	29,752	23,574	18,880
Other creditors and accrued liabilities	45,476	27,836	22,465	22,806
Current borrowings	16,471	16,983	17,099	14,980
Other current financial liabilities	504	322	203	196
Liabilities directly associated with the assets classified as held for sale	309	290	1,335	795
<b>Total current liabilities</b>	<b>96,909</b>	<b>75,183</b>	<b>64,676</b>	<b>57,657</b>
<b>Total liabilities &amp; shareholders' equity</b>	<b>295,680</b>	<b>272,707</b>	<b>266,132</b>	<b>256,982</b>

## CONSOLIDATED STATEMENT OF CASH FLOW

### TotalEnergies

(unaudited)

(M\$)	3 <sup>rd</sup> quarter 2021	2 <sup>nd</sup> quarter 2021	3 <sup>rd</sup> quarter 2020
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>			
Consolidated net income	4,752	2,299	181
Depreciation, depletion, amortization and impairment	3,361	3,287	3,634
Non-current liabilities, valuation allowances and deferred taxes	479	210	(88)
(Gains) losses on disposals of assets	100	(85)	(309)
Undistributed affiliates' equity earnings	(506)	1,255	178
(Increase) decrease in working capital	(2,698)	669	980
Other changes, net	152	(84)	(225)
<b>Cash flow from operating activities</b>	<b>5,640</b>	<b>7,551</b>	<b>4,351</b>
<b>CASH FLOW USED IN INVESTING ACTIVITIES</b>			
Intangible assets and property, plant and equipment additions	(2,718)	(2,675)	(2,157)
Acquisitions of subsidiaries, net of cash acquired	(23)	(170)	-
Investments in equity affiliates and other securities	(67)	(307)	(229)
Increase in non-current loans	(219)	(380)	(301)
<b>Total expenditures</b>	<b>(3,027)</b>	<b>(3,532)</b>	<b>(2,687)</b>
Proceeds from disposals of intangible assets and property, plant and equipment	150	45	363
Proceeds from disposals of subsidiaries, net of cash sold	4	-	4
Proceeds from disposals of non-current investments	177	216	77
Repayment of non-current loans	240	167	342
<b>Total divestments</b>	<b>571</b>	<b>428</b>	<b>786</b>
<b>Cash flow used in investing activities</b>	<b>(2,456)</b>	<b>(3,104)</b>	<b>(1,901)</b>
<b>CASH FLOW USED IN FINANCING ACTIVITIES</b>			
Issuance (repayment) of shares:			
- Parent company shareholders	-	381	-
- Treasury shares	-	-	-
Dividends paid:			
- Parent company shareholders	(2,053)	(2,094)	(825)
- Non-controlling interests	(41)	(53)	(103)
Net issuance (repayment) of perpetual subordinated notes	-	-	331
Payments on perpetual subordinated notes	(22)	(147)	(22)
Other transactions with non-controlling interests	721	-	(75)
Net issuance (repayment) of non-current debt	133	51	224
Increase (decrease) in current borrowings	(1,457)	(4,369)	(2,343)
Increase (decrease) in current financial assets and liabilities	513	(67)	730
<b>Cash flow from (used in) financing activities</b>	<b>(2,206)</b>	<b>(6,298)</b>	<b>(2,083)</b>
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>978</b>	<b>(1,851)</b>	<b>367</b>
Effect of exchange rates	(650)	209	499
Cash and cash equivalents at the beginning of the period	28,643	30,285	29,727
<b>Cash and cash equivalents at the end of the period</b>	<b>28,971</b>	<b>28,643</b>	<b>30,593</b>

## CONSOLIDATED STATEMENT OF CASH FLOW

### TotalEnergies

(unaudited)

(M\$)	9 months 2021	9 months 2020
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Consolidated net income	10,463	(8,239)
Depreciation, depletion, amortization and impairment	10,121	19,065
Non-current liabilities, valuation allowances and deferred taxes	810	(1,545)
(Gains) losses on disposals of assets	(270)	(649)
Undistributed affiliates' equity earnings	176	569
(Increase) decrease in working capital	(2,848)	527
Other changes, net	337	(599)
<b>Cash flow from operating activities</b>	<b>18,789</b>	<b>9,129</b>
<b>CASH FLOW USED IN INVESTING ACTIVITIES</b>		
Intangible assets and property, plant and equipment additions	(7,803)	(6,930)
Acquisitions of subsidiaries, net of cash acquired	(193)	(188)
Investments in equity affiliates and other securities	(2,500)	(1,899)
Increase in non-current loans	(899)	(1,329)
<b>Total expenditures</b>	<b>(11,395)</b>	<b>(10,346)</b>
Proceeds from disposals of intangible assets and property, plant and equipment	421	626
Proceeds from disposals of subsidiaries, net of cash sold	233	158
Proceeds from disposals of non-current investments	456	392
Repayment of non-current loans	541	567
<b>Total divestments</b>	<b>1,651</b>	<b>1,743</b>
<b>Cash flow used in investing activities</b>	<b>(9,744)</b>	<b>(8,603)</b>
<b>CASH FLOW USED IN FINANCING ACTIVITIES</b>		
Issuance (repayment) of shares:		
- Parent company shareholders	381	374
- Treasury shares	(165)	(611)
Dividends paid:		
- Parent company shareholders	(6,237)	(4,635)
- Non-controlling interests	(104)	(179)
Net issuance (repayment) of perpetual subordinated notes	3,248	331
Payments on perpetual subordinated notes	(256)	(253)
Other transactions with non-controlling interests	666	(145)
Net issuance (repayment) of non-current debt	(706)	15,696
Increase (decrease) in current borrowings	(7,488)	(6,162)
Increase (decrease) in current financial assets and liabilities	298	(1,816)
<b>Cash flow from (used in) financing activities</b>	<b>(10,363)</b>	<b>2,600</b>
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>(1,318)</b>	<b>3,126</b>
Effect of exchange rates	(979)	115
Cash and cash equivalents at the beginning of the period	31,268	27,352
<b>Cash and cash equivalents at the end of the period</b>	<b>28,971</b>	<b>30,593</b>

## CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

### TotalEnergies

(unaudited)

(M\$)	Common shares issued		Paid-in surplus and retained earnings	Currency translation adjustment	Treasury shares		Shareholders' equity - TotalEnergies Share	Non-controlling interests	Total shareholders' equity
	Number	Amount			Number	Amount			
<b>As of January 1, 2020</b>	<b>2,601,881,075</b>	<b>8,123</b>	<b>121,170</b>	<b>(11,503)</b>	<b>(15,474,234)</b>	<b>(1,012)</b>	<b>116,778</b>	<b>2,527</b>	<b>119,305</b>
Net income of the first nine months 2020	-	-	(8,133)	-	-	-	(8,133)	(106)	(8,239)
Other comprehensive income	-	-	(983)	(772)	-	-	(1,755)	78	(1,677)
<b>Comprehensive Income</b>	-	-	<b>(9,116)</b>	<b>(772)</b>	-	-	<b>(9,888)</b>	<b>(28)</b>	<b>(9,916)</b>
Dividend	-	-	(5,829)	-	-	-	(5,829)	(234)	(6,063)
Issuance of common shares	51,242,950	144	1,470	-	-	-	1,614	-	1,614
Purchase of treasury shares	-	-	-	-	(13,236,044)	(611)	(611)	-	(611)
Sale of treasury shares <sup>(a)</sup>	-	-	(233)	-	4,297,502	233	-	-	-
Share-based payments	-	-	144	-	-	-	144	-	144
Share cancellation	-	-	-	-	-	-	-	-	-
Net issuance (repayment) of perpetual subordinated notes	-	-	331	-	-	-	331	-	331
Payments on perpetual subordinated notes	-	-	(227)	-	-	-	(227)	-	(227)
Other operations with non-controlling interests	-	-	(63)	-	-	-	(63)	(82)	(145)
Other items	-	-	(15)	-	-	-	(15)	(6)	(21)
<b>As of September 30, 2020</b>	<b>2,653,124,025</b>	<b>8,267</b>	<b>107,632</b>	<b>(12,275)</b>	<b>(24,412,776)</b>	<b>(1,390)</b>	<b>102,234</b>	<b>2,177</b>	<b>104,411</b>
Net income of the fourth quarter 2020	-	-	891	-	-	-	891	12	903
Other comprehensive income	-	-	662	2,023	-	-	2,685	222	2,907
<b>Comprehensive Income</b>	-	-	<b>1,553</b>	<b>2,023</b>	-	-	<b>3,576</b>	<b>234</b>	<b>3,810</b>
Dividend	-	-	(2,070)	-	-	-	(2,070)	-	(2,070)
Issuance of common shares	-	-	-	-	-	-	-	-	-
Purchase of treasury shares	-	-	-	-	-	-	-	-	-
Sale of treasury shares <sup>(a)</sup>	-	-	(3)	-	20,073	3	-	-	-
Share-based payments	-	-	44	-	-	-	44	-	44
Share cancellation	-	-	-	-	-	-	-	-	-
Net issuance (repayment) of perpetual subordinated notes	-	-	-	-	-	-	-	-	-
Payments on perpetual subordinated notes	-	-	(81)	-	-	-	(81)	-	(81)
Other operations with non-controlling interests	-	-	2	(4)	-	-	(2)	(35)	(37)
Other items	-	-	1	-	-	-	1	7	8
<b>As of December 31, 2020</b>	<b>2,653,124,025</b>	<b>8,267</b>	<b>107,078</b>	<b>(10,256)</b>	<b>(24,392,703)</b>	<b>(1,387)</b>	<b>103,702</b>	<b>2,383</b>	<b>106,085</b>
Net income of the first nine months 2021	-	-	10,195	-	-	-	10,195	268	10,463
Other comprehensive income	-	-	762	(1,731)	-	-	(969)	(45)	(1,014)
<b>Comprehensive Income</b>	-	-	<b>10,957</b>	<b>(1,731)</b>	-	-	<b>9,226</b>	<b>223</b>	<b>9,449</b>
Dividend	-	-	(6,236)	-	-	-	(6,236)	(104)	(6,340)
Issuance of common shares	10,589,713	31	350	-	-	-	381	-	381
Purchase of treasury shares	-	-	-	-	(3,636,351)	(165)	(165)	-	(165)
Sale of treasury shares <sup>(a)</sup>	-	-	(216)	-	4,571,235	216	-	-	-
Share-based payments	-	-	103	-	-	-	103	-	103
Share cancellation	(23,284,409)	(74)	(1,254)	-	23,284,409	1,328	-	-	-
Net issuance (repayment) of perpetual subordinated notes	-	-	3,254	-	-	-	3,254	-	3,254
Payments on perpetual subordinated notes	-	-	(278)	-	-	-	(278)	-	(278)
Other operations with non-controlling interests	-	-	26	(6)	-	-	20	701	721
Other items	-	-	11	(2)	-	-	9	8	17
<b>As of September 30, 2021</b>	<b>2,640,429,329</b>	<b>8,224</b>	<b>113,795</b>	<b>(11,995)</b>	<b>(173,410)</b>	<b>(8)</b>	<b>110,016</b>	<b>3,211</b>	<b>113,227</b>

<sup>(a)</sup>Treasury shares related to the performance share grants.

## INFORMATION BY BUSINESS SEGMENT

### TotalEnergies

(unaudited)

3 <sup>rd</sup> quarter 2021 (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
External sales	1,921	8,482	22,765	21,554	7	-	54,729
Intersegment sales	8,588	1,239	7,031	110	38	(17,006)	-
Excise taxes	-	-	(240)	(5,419)	-	-	(5,659)
<b>Revenues from sales</b>	<b>10,509</b>	<b>9,721</b>	<b>29,556</b>	<b>16,245</b>	<b>45</b>	<b>(17,006)</b>	<b>49,070</b>
Operating expenses	(3,958)	(8,502)	(28,153)	(15,302)	(179)	17,006	(39,088)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,156)	(343)	(397)	(267)	(28)	-	(3,191)
<b>Operating income</b>	<b>4,395</b>	<b>876</b>	<b>1,006</b>	<b>676</b>	<b>(162)</b>	-	<b>6,791</b>
Net income (loss) from equity affiliates and other items	139	782	79	2	18	-	1,020
Tax on net operating income	(2,007)	(208)	(273)	(222)	23	-	(2,687)
<b>Net operating income</b>	<b>2,527</b>	<b>1,450</b>	<b>812</b>	<b>456</b>	<b>(121)</b>	-	<b>5,124</b>
Net cost of net debt	-	-	-	-	-	-	(372)
Non-controlling interests	-	-	-	-	-	-	(107)
<b>Net income - TotalEnergies share</b>							<b>4,645</b>

3 <sup>rd</sup> quarter 2021 (adjustments) <sup>(a)</sup> (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
External sales	-	-	-	-	-	-	-
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
<b>Revenues from sales</b>	-	-	-	-	-	-	-
Operating expenses	(32)	(152)	301	44	-	-	161
Depreciation, depletion and impairment of tangible assets and mineral interests	-	(7)	(12)	-	-	-	(19)
<b>Operating income<sup>(b)</sup></b>	<b>(32)</b>	<b>(159)</b>	<b>289</b>	<b>44</b>	-	-	<b>142</b>
Net income (loss) from equity affiliates and other items	(246)	(3)	5	(12)	2	-	(254)
Tax on net operating income	79	4	(84)	(14)	-	-	(15)
<b>Net operating income<sup>(b)</sup></b>	<b>(199)</b>	<b>(158)</b>	<b>210</b>	<b>18</b>	<b>2</b>	-	<b>(127)</b>
Net cost of net debt	-	-	-	-	-	-	5
Non-controlling interests	-	-	-	-	-	-	(2)
<b>Net income - TotalEnergies share</b>							<b>(124)</b>

<sup>(a)</sup> Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

<sup>(b)</sup> Of which inventory valuation effect

- On operating income

- On net operating income

3 <sup>rd</sup> quarter 2021 (adjusted) (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
External sales	1,921	8,482	22,765	21,554	7	-	54,729
Intersegment sales	8,588	1,239	7,031	110	38	(17,006)	-
Excise taxes	-	-	(240)	(5,419)	-	-	(5,659)
<b>Revenues from sales</b>	<b>10,509</b>	<b>9,721</b>	<b>29,556</b>	<b>16,245</b>	<b>45</b>	<b>(17,006)</b>	<b>49,070</b>
Operating expenses	(3,926)	(8,350)	(28,454)	(15,346)	(179)	17,006	(39,249)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,156)	(336)	(385)	(267)	(28)	-	(3,172)
<b>Adjusted operating income</b>	<b>4,427</b>	<b>1,035</b>	<b>717</b>	<b>632</b>	<b>(162)</b>	-	<b>6,649</b>
Net income (loss) from equity affiliates and other items	385	785	74	14	16	-	1,274
Tax on net operating income	(2,086)	(212)	(189)	(208)	23	-	(2,672)
<b>Adjusted net operating income</b>	<b>2,726</b>	<b>1,608</b>	<b>602</b>	<b>438</b>	<b>(123)</b>	-	<b>5,251</b>
Net cost of net debt	-	-	-	-	-	-	(377)
Non-controlling interests	-	-	-	-	-	-	(105)
<b>Adjusted net income - TotalEnergies share</b>							<b>4,769</b>

3 <sup>rd</sup> quarter 2021 (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Total expenditures	1,754	683	337	239	14	-	3,027
Total divestments	163	358	17	31	2	-	571
Cash flow from operating activities	4,814	(463)	799	845	(355)	-	5,640

## INFORMATION BY BUSINESS SEGMENT

### TotalEnergies

(unaudited)

2 <sup>nd</sup> quarter 2021 (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
External sales	1,743	5,086	20,853	19,367	-	-	47,049
Intersegment sales	7,855	744	6,369	108	39	(15,115)	-
Excise taxes	-	-	(225)	(5,191)	-	-	(5,416)
<b>Revenues from sales</b>	<b>9,598</b>	<b>5,830</b>	<b>26,997</b>	<b>14,284</b>	<b>39</b>	<b>(15,115)</b>	<b>41,633</b>
Operating expenses	(4,284)	(5,103)	(25,646)	(13,434)	(207)	15,115	(33,559)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,134)	(291)	(396)	(271)	(29)	-	(3,121)
<b>Operating income</b>	<b>3,180</b>	<b>436</b>	<b>955</b>	<b>579</b>	<b>(197)</b>	-	<b>4,953</b>
Net income (loss) from equity affiliates and other items	(1,243)	419	123	57	23	-	(621)
Tax on net operating income	(1,195)	(56)	(281)	(176)	16	-	(1,692)
<b>Net operating income</b>	<b>742</b>	<b>799</b>	<b>797</b>	<b>460</b>	<b>(158)</b>	-	<b>2,640</b>
Net cost of net debt							(341)
Non-controlling interests							(93)
<b>Net income - TotalEnergies share</b>							<b>2,206</b>

2 <sup>nd</sup> quarter 2021 (adjustments) <sup>(a)</sup> (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
External sales	-	(9)	-	-	-	-	(9)
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
<b>Revenues from sales</b>	<b>-</b>	<b>(9)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(9)</b>
Operating expenses	(23)	(54)	386	71	-	-	380
Depreciation, depletion and impairment of tangible assets and mineral interests	-	(3)	(13)	-	-	-	(16)
<b>Operating income<sup>(b)</sup></b>	<b>(23)</b>	<b>(66)</b>	<b>373</b>	<b>71</b>	<b>-</b>	<b>-</b>	<b>355</b>
Net income (loss) from equity affiliates and other items	(1,436)	(47)	22	(8)	(22)	-	(1,491)
Tax on net operating income	(12)	21	(109)	(20)	-	-	(120)
<b>Net operating income<sup>(b)</sup></b>	<b>(1,471)</b>	<b>(92)</b>	<b>286</b>	<b>43</b>	<b>(22)</b>	<b>-</b>	<b>(1,256)</b>
Net cost of net debt							4
Non-controlling interests							(5)
<b>Net income - TotalEnergies share</b>							<b>(1,257)</b>

<sup>(a)</sup> Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

<sup>(b)</sup> Of which inventory valuation effect

- On operating income
- On net operating income

2 <sup>nd</sup> quarter 2021 (adjusted) (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
External sales	1,743	5,095	20,853	19,367	-	-	47,058
Intersegment sales	7,855	744	6,369	108	39	(15,115)	-
Excise taxes	-	-	(225)	(5,191)	-	-	(5,416)
<b>Revenues from sales</b>	<b>9,598</b>	<b>5,839</b>	<b>26,997</b>	<b>14,284</b>	<b>39</b>	<b>(15,115)</b>	<b>41,642</b>
Operating expenses	(4,261)	(5,049)	(26,032)	(13,505)	(207)	15,115	(33,939)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,134)	(288)	(383)	(271)	(29)	-	(3,105)
<b>Adjusted operating income</b>	<b>3,203</b>	<b>502</b>	<b>582</b>	<b>508</b>	<b>(197)</b>	<b>-</b>	<b>4,598</b>
Net income (loss) from equity affiliates and other items	193	466	101	65	45	-	870
Tax on net operating income	(1,183)	(77)	(172)	(156)	16	-	(1,572)
<b>Adjusted net operating income</b>	<b>2,213</b>	<b>891</b>	<b>511</b>	<b>417</b>	<b>(136)</b>	<b>-</b>	<b>3,896</b>
Net cost of net debt							(345)
Non-controlling interests							(88)
<b>Adjusted net income - TotalEnergies share</b>							<b>3,463</b>

2 <sup>nd</sup> quarter 2021 (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Total expenditures	1,830	1,167	291	222	22	-	3,532
Total divestments	63	310	13	36	6	-	428
Cash flow from operating activities	4,835	567	2,232	437	(520)	-	7,551

## INFORMATION BY BUSINESS SEGMENT

### TotalEnergies

(unaudited)

3 <sup>rd</sup> quarter 2020	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	1,142	1,995	13,607	16,397	1	-	33,142
Intersegment sales	4,248	480	4,167	63	24	(8,982)	-
Excise taxes	-	-	(658)	(5,267)	-	-	(5,925)
<b>Revenues from sales</b>	<b>5,390</b>	<b>2,475</b>	<b>17,116</b>	<b>11,193</b>	<b>25</b>	<b>(8,982)</b>	<b>27,217</b>
Operating expenses	(2,435)	(1,880)	(16,799)	(10,301)	(201)	8,982	(22,634)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,187)	(342)	(678)	(270)	(16)	-	(3,493)
<b>Operating income</b>	<b>768</b>	<b>253</b>	<b>(361)</b>	<b>622</b>	<b>(192)</b>	-	<b>1,090</b>
Net income (loss) from equity affiliates and other items	251	225	(247)	14	(4)	-	239
Tax on net operating income	(243)	(266)	(51)	(187)	3	-	(744)
<b>Net operating income</b>	<b>776</b>	<b>212</b>	<b>(659)</b>	<b>449</b>	<b>(193)</b>	-	<b>585</b>
Net cost of net debt							(404)
Non-controlling interests							21
<b>Net income - TotalEnergies share</b>							<b>202</b>

3 <sup>rd</sup> quarter 2020 (adjustments) <sup>(a)</sup>	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	-	33	-	-	-	-	33
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
<b>Revenues from sales</b>	<b>-</b>	<b>33</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>33</b>
Operating expenses	(51)	(49)	(48)	(6)	-	-	(154)
Depreciation, depletion and impairment of tangible assets and mineral interests	-	-	(290)	-	-	-	(290)
<b>Operating income<sup>(b)</sup></b>	<b>(51)</b>	<b>(16)</b>	<b>(338)</b>	<b>(6)</b>	<b>-</b>	<b>-</b>	<b>(411)</b>
Net income (loss) from equity affiliates and other items	8	(64)	(215)	(6)	-	-	(277)
Tax on net operating income	18	7	(18)	-	-	-	7
<b>Net operating income<sup>(b)</sup></b>	<b>(25)</b>	<b>(73)</b>	<b>(571)</b>	<b>(12)</b>	<b>-</b>	<b>-</b>	<b>(681)</b>
Net cost of net debt							29
Non-controlling interests							6
<b>Net income - TotalEnergies share</b>							<b>(646)</b>

<sup>(a)</sup> Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

<sup>(b)</sup> Of which inventory valuation effect

- On operating income

- On net operating income

3 <sup>rd</sup> quarter 2020 (adjusted)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	1,142	1,962	13,607	16,397	1	-	33,109
Intersegment sales	4,248	480	4,167	63	24	(8,982)	-
Excise taxes	-	-	(658)	(5,267)	-	-	(5,925)
<b>Revenues from sales</b>	<b>5,390</b>	<b>2,442</b>	<b>17,116</b>	<b>11,193</b>	<b>25</b>	<b>(8,982)</b>	<b>27,184</b>
Operating expenses	(2,384)	(1,831)	(16,751)	(10,295)	(201)	8,982	(22,480)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,187)	(342)	(388)	(270)	(16)	-	(3,203)
<b>Adjusted operating income</b>	<b>819</b>	<b>269</b>	<b>(23)</b>	<b>628</b>	<b>(192)</b>	-	<b>1,501</b>
Net income (loss) from equity affiliates and other items	243	289	(32)	20	(4)	-	516
Tax on net operating income	(261)	(273)	(33)	(187)	3	-	(751)
<b>Adjusted net operating income</b>	<b>801</b>	<b>285</b>	<b>(88)</b>	<b>461</b>	<b>(193)</b>	-	<b>1,266</b>
Net cost of net debt							(433)
Non-controlling interests							15
<b>Adjusted net income - TotalEnergies share</b>							<b>848</b>

3 <sup>rd</sup> quarter 2020	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Total expenditures	1,291	874	317	185	20	-	2,687
Total divestments	362	380	17	25	2	-	786
Cash flow from operating activities	2,043	654	1,027	1,033	(406)	-	4,351

## INFORMATION BY BUSINESS SEGMENT

### TotalEnergies

(unaudited)

9 months 2021	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	5,178	19,070	62,819	58,434	14	-	145,515
Intersegment sales	23,021	2,794	18,921	296	106	(45,138)	-
Excise taxes	-	-	(870)	(15,309)	-	-	(16,179)
<b>Revenues from sales</b>	<b>28,199</b>	<b>21,864</b>	<b>80,870</b>	<b>43,421</b>	<b>120</b>	<b>(45,138)</b>	<b>129,336</b>
Operating expenses	(11,310)	(18,823)	(76,732)	(40,812)	(553)	45,138	(103,092)
Depreciation, depletion and impairment of tangible assets and mineral interests	(6,473)	(1,105)	(1,184)	(793)	(82)	-	(9,637)
<b>Operating income</b>	<b>10,416</b>	<b>1,936</b>	<b>2,954</b>	<b>1,816</b>	<b>(515)</b>	-	<b>16,607</b>
Net income (loss) from equity affiliates and other items	(834)	1,464	290	25	13	-	958
Tax on net operating income	(4,382)	(365)	(834)	(574)	77	-	(6,078)
<b>Net operating income</b>	<b>5,200</b>	<b>3,035</b>	<b>2,410</b>	<b>1,267</b>	<b>(425)</b>	-	<b>11,487</b>
Net cost of net debt							(1,024)
Non-controlling interests							(268)
<b>Net income - TotalEnergies share</b>							<b>10,195</b>

9 months 2021 (adjustments) <sup>(a)</sup>	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	-	(44)	-	-	-	-	(44)
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
<b>Revenues from sales</b>	<b>-</b>	<b>(44)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(44)</b>
Operating expenses	(55)	(214)	1,432	257	-	-	1,420
Depreciation, depletion and impairment of tangible assets and mineral interests	-	(155)	(25)	-	-	-	(180)
<b>Operating income<sup>(b)</sup></b>	<b>(55)</b>	<b>(413)</b>	<b>1,407</b>	<b>257</b>	<b>-</b>	<b>-</b>	<b>1,196</b>
Net income (loss) from equity affiliates and other items	(1,728)	(99)	33	(55)	(60)	-	(1,909)
Tax on net operating income	69	63	(386)	(74)	2	-	(326)
<b>Net operating income<sup>(b)</sup></b>	<b>(1,714)</b>	<b>(449)</b>	<b>1,054</b>	<b>128</b>	<b>(58)</b>	<b>-</b>	<b>(1,039)</b>
Net cost of net debt							15
Non-controlling interests							(16)
<b>Net income - TotalEnergies share</b>							<b>(1,040)</b>

<sup>(a)</sup> Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

<sup>(b)</sup> Of which inventory valuation effect

- On operating income

- On net operating income

9 months 2021 (adjusted)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	5,178	19,114	62,819	58,434	14	-	145,559
Intersegment sales	23,021	2,794	18,921	296	106	(45,138)	-
Excise taxes	-	-	(870)	(15,309)	-	-	(16,179)
<b>Revenues from sales</b>	<b>28,199</b>	<b>21,908</b>	<b>80,870</b>	<b>43,421</b>	<b>120</b>	<b>(45,138)</b>	<b>129,380</b>
Operating expenses	(11,255)	(18,609)	(78,164)	(41,069)	(553)	45,138	(104,512)
Depreciation, depletion and impairment of tangible assets and mineral interests	(6,473)	(950)	(1,159)	(793)	(82)	-	(9,457)
<b>Adjusted operating income</b>	<b>10,471</b>	<b>2,349</b>	<b>1,547</b>	<b>1,559</b>	<b>(515)</b>	<b>-</b>	<b>15,411</b>
Net income (loss) from equity affiliates and other items	894	1,563	257	80	73	-	2,867
Tax on net operating income	(4,451)	(428)	(448)	(500)	75	-	(5,752)
<b>Adjusted net operating income</b>	<b>6,914</b>	<b>3,484</b>	<b>1,356</b>	<b>1,139</b>	<b>(367)</b>	<b>-</b>	<b>12,526</b>
Net cost of net debt							(1,039)
Non-controlling interests							(252)
<b>Adjusted net income - TotalEnergies share</b>							<b>11,235</b>

9 months 2021	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Total expenditures	4,949	4,870	915	599	62	-	11,395
Total divestments	537	810	146	138	20	-	1,651
Cash flow from operating activities	13,385	884	4,027	1,947	(1,454)	-	18,789

## INFORMATION BY BUSINESS SEGMENT

### TotalEnergies

(unaudited)

9 months 2020	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	3,716	10,398	41,563	47,058	7	-	102,742
Intersegment sales	12,909	1,375	13,218	259	83	(27,844)	-
Excise taxes	-	-	(1,777)	(13,609)	-	-	(15,386)
<b>Revenues from sales</b>	<b>16,625</b>	<b>11,773</b>	<b>53,004</b>	<b>33,708</b>	<b>90</b>	<b>(27,844)</b>	<b>87,356</b>
Operating expenses	(8,483)	(10,278)	(52,535)	(32,031)	(763)	27,844	(76,246)
Depreciation, depletion and impairment of tangible assets and mineral interests	(14,498)	(1,958)	(1,466)	(743)	(56)	-	(18,721)
<b>Operating income</b>	<b>(6,356)</b>	<b>(463)</b>	<b>(997)</b>	<b>934</b>	<b>(729)</b>	-	<b>(7,611)</b>
Net income (loss) from equity affiliates and other items	691	645	(339)	46	160	-	1,203
Tax on net operating income	(299)	64	152	(346)	5	-	(424)
<b>Net operating income</b>	<b>(5,964)</b>	<b>246</b>	<b>(1,184)</b>	<b>634</b>	<b>(564)</b>	-	<b>(6,832)</b>
Net cost of net debt							(1,407)
Non-controlling interests							106
<b>Net income - TotalEnergies share</b>							<b>(8,133)</b>

9 months 2020 (adjustments) <sup>(a)</sup>	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	-	17	-	-	-	-	17
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
<b>Revenues from sales</b>	<b>-</b>	<b>17</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>17</b>
Operating expenses	(88)	(367)	(1,685)	(347)	(91)	-	(2,578)
Depreciation, depletion and impairment of tangible assets and mineral interests	(7,338)	(953)	(290)	-	-	-	(8,581)
<b>Operating income<sup>(b)</sup></b>	<b>(7,426)</b>	<b>(1,303)</b>	<b>(1,975)</b>	<b>(347)</b>	<b>(91)</b>	-	<b>(11,142)</b>
Net income (loss) from equity affiliates and other items	79	(356)	(486)	(11)	-	-	(774)
Tax on net operating income	88	381	408	100	12	-	989
<b>Net operating income<sup>(b)</sup></b>	<b>(7,259)</b>	<b>(1,278)</b>	<b>(2,053)</b>	<b>(258)</b>	<b>(79)</b>	-	<b>(10,927)</b>
Net cost of net debt							(39)
Non-controlling interests							78
<b>Net income - TotalEnergies share</b>							<b>(10,888)</b>

<sup>(a)</sup> Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

<sup>(b)</sup> Of which inventory valuation effect

- On operating income

- On net operating income

9 months 2020 (adjusted)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
External sales	3,716	10,381	41,563	47,058	7	-	102,725
Intersegment sales	12,909	1,375	13,218	259	83	(27,844)	-
Excise taxes	-	-	(1,777)	(13,609)	-	-	(15,386)
<b>Revenues from sales</b>	<b>16,625</b>	<b>11,756</b>	<b>53,004</b>	<b>33,708</b>	<b>90</b>	<b>(27,844)</b>	<b>87,339</b>
Operating expenses	(8,395)	(9,911)	(50,850)	(31,684)	(672)	27,844	(73,668)
Depreciation, depletion and impairment of tangible assets and mineral interests	(7,160)	(1,005)	(1,176)	(743)	(56)	-	(10,140)
<b>Adjusted operating income</b>	<b>1,070</b>	<b>840</b>	<b>978</b>	<b>1,281</b>	<b>(638)</b>	-	<b>3,531</b>
Net income (loss) from equity affiliates and other items	612	1,001	147	57	160	-	1,977
Tax on net operating income	(387)	(317)	(256)	(446)	(7)	-	(1,413)
<b>Adjusted net operating income</b>	<b>1,295</b>	<b>1,524</b>	<b>869</b>	<b>892</b>	<b>(485)</b>	-	<b>4,095</b>
Net cost of net debt							(1,368)
Non-controlling interests							28
<b>Adjusted net income - TotalEnergies share</b>							<b>2,755</b>

9 months 2020	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Total expenditures	4,556	4,335	850	519	86	-	10,346
Total divestments	687	813	118	97	28	-	1,743
Cash flow from operating activities	6,876	1,554	924	1,453	(1,678)	-	9,129

## Reconciliation of the information by business segment with Consolidated Financial Statements

### TotalEnergies

(unaudited)

3 <sup>rd</sup> quarter 2021 (M\$)	Adjusted	Adjustments <sup>(a)</sup>	Consolidated statement of income
<b>Sales</b>	<b>54,729</b>	-	<b>54,729</b>
Excise taxes	(5,659)	-	(5,659)
Revenues from sales	49,070	-	49,070
Purchases net of inventory variation	(32,574)	230	(32,344)
Other operating expenses	(6,548)	(69)	(6,617)
Exploration costs	(127)	-	(127)
Depreciation, depletion and impairment of tangible assets and mineral interests	(3,172)	(19)	(3,191)
Other income	195	-	195
Other expense	(117)	(488)	(605)
Financial interest on debt	(454)	-	(454)
Financial income and expense from cash & cash equivalents	79	8	87
Cost of net debt	(375)	8	(367)
Other financial income	193	-	193
Other financial expense	(140)	-	(140)
Net income (loss) from equity affiliates	1,143	234	1,377
Income taxes	(2,674)	(18)	(2,692)
<b>Consolidated net income</b>	<b>4,874</b>	<b>(122)</b>	<b>4,752</b>
TotalEnergies share	4,769	(124)	4,645
Non-controlling interests	105	2	107

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

3 <sup>rd</sup> quarter 2020 (M\$)	Adjusted	Adjustments <sup>(a)</sup>	Consolidated statement of income
<b>Sales</b>	<b>33,109</b>	<b>33</b>	<b>33,142</b>
Excise taxes	(5,925)	-	(5,925)
Revenues from sales	27,184	33	27,217
Purchases net of inventory variation	(16,942)	57	(16,885)
Other operating expenses	(5,399)	(211)	(5,610)
Exploration costs	(139)	-	(139)
Depreciation, depletion and impairment of tangible assets and mineral interests	(3,203)	(290)	(3,493)
Other income	310	147	457
Other expense	(115)	(166)	(281)
Financial interest on debt	(549)	2	(547)
Financial income and expense from cash & cash equivalents	49	40	89
Cost of net debt	(500)	42	(458)
Other financial income	134	-	134
Other financial expense	(165)	-	(165)
Net income (loss) from equity affiliates	352	(258)	94
Income taxes	(684)	(6)	(690)
<b>Consolidated net income</b>	<b>833</b>	<b>(652)</b>	<b>181</b>
TotalEnergies share	848	(646)	202
Non-controlling interests	(15)	(6)	(21)

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

## Reconciliation of the information by business segment with Consolidated Financial Statements

### TotalEnergies

(unaudited)

9 months 2021 (M\$)	Adjusted	Adjustments <sup>(a)</sup>	Consolidated statement of income
<b>Sales</b>	<b>145,559</b>	<b>(44)</b>	<b>145,515</b>
Excise taxes	(16,179)	-	(16,179)
Revenues from sales	129,380	(44)	129,336
Purchases net of inventory variation	(83,971)	1,510	(82,461)
Other operating expenses	(20,124)	(90)	(20,214)
Exploration costs	(417)	-	(417)
Depreciation, depletion and impairment of tangible assets and mineral interests	(9,457)	(180)	(9,637)
Other income	749	27	776
Other expense	(451)	(1,111)	(1,562)
Financial interest on debt	(1,421)	-	(1,421)
Financial income and expense from cash & cash equivalents	235	24	259
Cost of net debt	(1,186)	24	(1,162)
Other financial income	567	-	567
Other financial expense	(401)	-	(401)
Net income (loss) from equity affiliates	2,403	(825)	1,578
Income taxes	(5,605)	(335)	(5,940)
<b>Consolidated net income</b>	<b>11,487</b>	<b>(1,024)</b>	<b>10,463</b>
TotalEnergies share	11,235	(1,040)	10,195
Non-controlling interests	252	16	268

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

9 months 2020 (M\$)	Adjusted	Adjustments <sup>(a)</sup>	Consolidated statement of income
<b>Sales</b>	<b>102,725</b>	<b>17</b>	<b>102,742</b>
Excise taxes	(15,386)	-	(15,386)
Revenues from sales	87,339	17	87,356
Purchases net of inventory variation	(54,891)	(2,087)	(56,978)
Other operating expenses	(18,384)	(491)	(18,875)
Exploration costs	(393)	-	(393)
Depreciation, depletion and impairment of tangible assets and mineral interests	(10,140)	(8,581)	(18,721)
Other income	1,130	269	1,399
Other expense	(409)	(400)	(809)
Financial interest on debt	(1,643)	(3)	(1,646)
Financial income and expense from cash & cash equivalents	36	(52)	(16)
Cost of net debt	(1,607)	(55)	(1,662)
Other financial income	741	-	741
Other financial expense	(506)	(1)	(507)
Net income (loss) from equity affiliates	1,021	(642)	379
Income taxes	(1,174)	1,005	(169)
<b>Consolidated net income</b>	<b>2,727</b>	<b>(10,966)</b>	<b>(8,239)</b>
TotalEnergies share	2,755	(10,888)	(8,133)
Non-controlling interests	(28)	(78)	(106)

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.